

SUMEDHA FISCAL SERVICES LIMITED

Regd. Office : 8B Middleton Street, 6A Geetanjali, Kolkata - 700 071.

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.06.2011

(Rs. in Lacs)

Sr. No.	Particulars	Three Months Ended		Year Ended
		30.06.2011 Unaudited	30.06.2010 Unaudited	31.03.2011 Audited
1.	a. Net Sales / Income from Operations	292.10	345.03	1,267.22
	b. Other Operating Income	13.42	8.12	54.49
	Total Income	305.52	353.15	1,321.71
2	Expenditure			
	a. Employees Cost	63.85	58.91	254.62
	b. Depreciation	12.66	7.88	37.27
	c. Other Expenditure	111.06	109.16	415.05
	Total	187.57	175.95	706.94
3	Profit From Operations before other Income, Interest and exceptional Items (1-2)	117.95	177.20	614.77
4	Other Income	-	-	-
5	Profit Before Interest and Exceptional Items (3+4)	117.95	177.20	614.77
6	Interest	4.09	0.77	17.72
7	Profit after Interest but before exceptional Items (5-6)	113.86	176.43	597.05
8	Exceptional items	-	-	(0.18)
9	Profit(+)/Loss(-) from ordinary Activities before Tax (7+8)	113.86	176.43	597.23
10	Tax Expenses	36.95	57.45	185.78
11	Net Profit(+)/Loss(-) from Ordinary Activities after Tax (9-10)	76.91	118.98	411.45
12	Extraordinary Items (net of tax expense Rs. _NIL)	-	-	-
13	Net Profit (+) / Loss(-) for the period (11-12)	76.91	118.98	411.45
14	Paid-up Equity Share Capital (Face value of Rs.10/-each)	684.89	682.45	684.89
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	1,216.78
16	Earning Per Share			
	a) EPS before Extraordinary items			
	Basic	1.12	1.74	6.02
	Diluted	1.06	1.74	5.66
	b) EPS after Extraordinary items			
	Basic	1.12	1.74	6.02
	Diluted	1.06	1.74	5.66
17	Public Shareholding			
	- Number of Shares	32,56,180	32,25,780	32,51,180
	- Percentage of Shareholding	47.54%	47.27%	47.47%
18	Promoters and Promoter Group Shareholding			
	a) Pledged/Encumbered			
	- No of Shares	-	-	-
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	-Percentage of Shares (as a % of the Total Share Capital of the Company)	-	-	-
	b) Non-encumbered			
	- Number of Shares	35,92,760	35,98,760	35,97,760
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	52.46%	52.73%	52.53%

SUMEDHA FISCAL SERVICES LIMITED

Reporting of Segment wise Revenue, Results and Capital Employed, under Clause 41
of the Listing Agreement for the Quarter ended 30.06.2011

(Rs. in Lacs)

Sr. No.	Particulars	Three Months Ended		Year Ended
		30.06.2011 Unaudited	30.06.2010 Unaudited	31.3.2011 Audited
1.	Segment Revenue (net sale/income from each segment should be disclosed under this head)			
	a) Capital Market Operation	36.97	57.65	242.93
	b) Investment Banking	268.55	295.50	1,078.78
	c) Others- Unallocable	-	-	-
	Total	305.52	353.15	1,321.71
	<u>Less</u> : Inter Segment Revenue	-	-	-
	Net Sales/Income from operations	305.52	353.15	1,321.71
2.	Segment Results [Profit (+) / Loss (-) before tax and interest from each segment]			
	a) Capital Market Operation	(0.72)	18.87	89.55
	b) Investment Banking	119.95	159.46	529.61
	c) Others-Unallocable	(1.28)	(1.13)	(4.57)
	Total	117.95	177.20	614.59
	<u>Less</u> : Interest	4.09	0.77	17.72
	Total Profit before Tax	113.86	176.43	596.87
3.	Capital Employed (Segment assets - Segment Liabilities) (Based on Estimates in terms of available data)			
	a) Capital Market Operation	764.88	664.59	756.37
	b) Investment Banking	1,375.14	1,134.79	1,293.08
	c) Others-Unallocable	(58.85)	(58.94)	(48.41)
	Total	2,081.17	1,740.44	2,001.04

NOTE :

1. The above Results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on July 22, 2011. Limited Review has been carried out by the Statutory Auditors of the Company.
2. During the quarter one investor complaint was received and resolved. There was no investor complaint pending at the beginning and end of the quarter.
3. The Company has changed its logo w.e.f. 13-Jul-11 and application for Registration of the new logo of the Company has been filed with the Trade Mark Registration Authority and accordingly the website of the Company (www.sumedhafiscal.com) had been restructured.
4. There is no change in mode of utilisation of funds raised by issue of Fully Convertible Debenture and Convertible Share Warrants on 30-Mar-11, as contained in the relevant Explanatory Statement.
5. Previous Year's figures have been regrouped and rearranged whenever found to be necessary.

For and on behalf of the Board

Place : Kolkata

Date : 22 July, 2011

Bhawani Shankar Rathi
Wholetime Director and Chief Financial Officer